



# Reap

## Real Estate Annuity Plan

Reap is a property-based way to receive a fixed income for a more financially secure future.

This document is issued by Eqfund (IPS) Limited a community benefit society under the Co-operative and Community Benefit Societies Act 2014. The Society has limited liability. It is not authorised to take deposits and is not an investment institution authorised under the Financial Services and Markets Act 2000 ("the Act"). The Society is permitted to issue this communication

pursuant to the exemption to Section 21(1) of the Act contained in paragraph 35 of the Financial Services and Markets Act 2000 (Financial Promotions) Order 2005. The Society is exempt from the requirement to issue an approved prospectus pursuant to Section 85 (5) of the Act pursuant to paragraph 7(2)(d) of Schedule 11A of the Act. The Directors of the Society accept responsibility

for the preparation of the document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained within this document is in accordance with the facts and the document makes no omission likely to affect the context of such information.

Your investment is at risk and isn't covered by a financial services compensation scheme.  
Past performance isn't a guide to future performance. If in doubt consult a financial advisor.

# Real Estate Annuity Plan



Complete the sections below and send application to:  
Eqfund (IPS) Limited. Hammond House, North Road, West Kirby, CH48 4DE.

## 1. Reap amount

£

MIN. £15,000

## 2. Your details

TITLE

FULL NAME

DATE

DATE OF BIRTH

PHONE

SIGNATURE

ADDRESS

CITY / TOWN

COUNTY

POSTCODE

NATIONALITY

COUNTRY OF RESIDENCE

EMAIL ADDRESS

By signing, I/we confirm that I am/we are at least 18 years of age. I/we agree to be bound by the Reap terms and conditions detailed at [myreap.co.uk/policies.php](http://myreap.co.uk/policies.php). I/we understand that the board of Eqfund (IPS) Limited may reject my/our application and does not have to tell me/us why it has been rejected. I/we give permission to Eqfund (IPS) Limited to use the information supplied in this application form to verify my/our identity to meet the Society's policy to prevent money laundering.

## 3. Previous address

If you have lived at the above address less than three months

Tick this box if you do not wish to receive further information about our products and services.

ADDRESS

CITY / TOWN

COUNTY

POSTCODE

## 4. Bank or building society details

Any income payable or capital withdrawals you make will be paid into this account

BANK/BUILDING SOCIETY

ACCOUNT NUMBER

BRANCH

SORT CODE

NAME IN WHICH ACCOUNT HELD

INCOME PREFERENCE

Monthly

Annually

## 5. Source of funds

Give details of the account where your payment will be drawn. (To comply with money laundering regulations).

NAME IN WHICH ACCOUNT HELD

ACCOUNT NUMBER

SORT CODE



## 6. Joint applicant

OPTIONAL

TITLE

FULL NAME

DATE

DATE OF BIRTH

PHONE

JOINT APPLICANT SIGNATURE

ADDRESS

CITY / TOWN

COUNTY

POSTCODE

NATIONALITY

COUNTRY OF RESIDENCE

EMAIL ADDRESS

By signing, I/we confirm that I am/we are at least 18 years of age. I/we agree to be bound by the Reap terms and conditions detailed at [myreap.co.uk/policies.php](http://myreap.co.uk/policies.php). I/we understand that the board of Eqfund (IPS) Limited may reject my/our application and does not have to tell me/us why it has been rejected. I/we give permission to Eqfund (IPS) Limited to use the information supplied in this application form to verify my/our identity to meet the Society's policy to prevent money laundering.

## 7. Joint applicant previous address

If you have lived at the above address less than three months

Tick this box if you do not wish to receive further information about our products and services.

ADDRESS

CITY / TOWN

COUNTY

POSTCODE

The data provided by you will be stored within a computerised database. This data will only be used for Eqfund (IPS) Limited's purposes and in accordance with the provisions of the Co-operative and Community Benefit Societies Act 2014 and will not be disclosed to a third party, unless required by law. Eqfund

(IPS) Limited takes data protection seriously and operates a robust internal Data Protection Policy. Details of Eqfund (IPS) Limited's recently updated GDPR compliant privacy policy, which explains what it will do with your personal data, can be found at [www.eqfund.com/privacy-policy](http://www.eqfund.com/privacy-policy)

**EQUFUND**  
SOCIAL INVESTMENTS & FINANCE

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